

May 21, 2025

Company name Company

representative

Contacts

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(Corrections / Corrections of Numerical Data)

Partial Corrections of "Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (Japan GAAP)" and "Results of Operations for the Fiscal Year Ending March 31, 2025"

We have made some corrections to the "Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (Japan GAAP)" announced on April 30, 2025 and to the "Results of Operations for the Fiscal Year Ending March 31, 2025" announced on May 14, 2025.

Reason for corrections

Following the submission of the "Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (Japan GAAP)," it has been discovered that there are errors in the EBITDA figures for the consolidated forecast for the fiscal year ending March 2026 in the Summary Information, and for the content of the FY3/26 Consolidated Forecast and FY3/26 Business Segment Forecast in the "Results of Operations for the Fiscal Year Ending March 31, 2025". Therefore, we have made the necessary corrections.

2. Corrections (Corrections are underlined)

- (1) Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (Japan GAAP) Summary Information
- 3. Consolidated Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 March 31, 2026)

(Before Correction)

(Percentages represent year-on-year changes)

	(= 0-10-100g+0										
	Net sale	es	EBITD)A	Operating	g profit	Ordinary	profit	Prof attributa owners of	able to	Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	184,200	4.9	8,200	63.9	3,000	609.1	2,000	158.8	900	_	30.12
Full year	372,800	3.4	19,500	23.0	8,000	28.2	6,900	(0.2)	3,500	151.6	117.15

(After Correction)

(Percentages represent year-on-year changes)

	Net sale	es	EBITD	Α	Operating	profit	Ordinary	profit	Prof attributa owners of	able to	Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	184,200	4.9	7,400	47.9	3,000	609.1	2,000	158.8	900	_	30.12
Full year	372,800	3.4	<u>17,900</u>	12.9	8,000	28.2	6,900	(0.2)	3,500	151.6	117.15

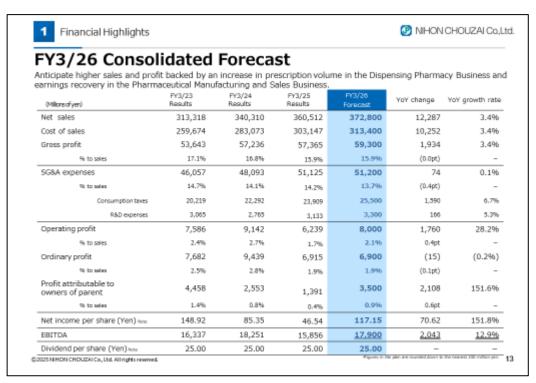
(2) Results of Operations for the Fiscal Year Ending March 31, 2025 $\,$

Page 13

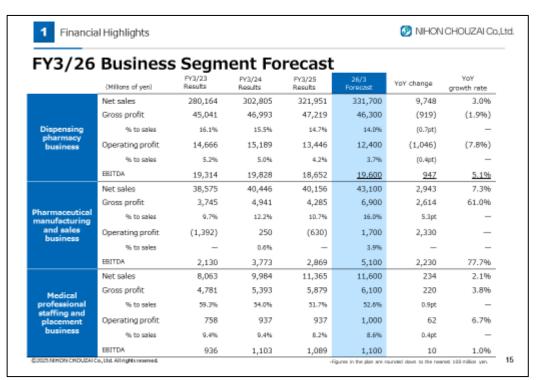
(Before Correction)

1 Financial Highlights					W THI KNY	CHOUZAI Co.	
FY3/26 Conso	lidated	Foreca	st				
Anticipate higher sales and pro- parnings recovery in the Pharm	fit backed by ar	n increase in pr	escription volu		ensing Pharma	cy Business ar	
(Millions of yer)	PY3/23 Results	PY3/24 Results	FY3/25 Results	FY3/26 Forecast	YoY change	YoY growth rate	
Net sales	313,318	340,310	360,512	372,800	12,287	3.4%	
Cost of sales	259,674	283,073	303,147	313,400	10,252	3.4%	
Gross profit	53,643	57,236	57,365	59,300	1,934	3.4%	
% to sales	17.1%	16.8%	15.9%	15.9%	(0.0pt)	-	
SG&A expenses	46,057	48,093	51,125	51,200	74	0.1%	
96 to sales	14.7%	14.1%	14.2%	13.7%	(0.4pt)	-	
Consumption taxes	20,219	22,292	23,909	25,500	1,590	6.7%	
R&D expenses	3,065	2,765	3,133	3,300	166	5.3%	
Operating profit	7,586	9,142	6,239	8,000	1,760	28.2%	
% to sales	2.4%	2.7%	1.7%	2.1%	0.4pt	-	
Ordinary profit	7,682	9,439	6,915	6,900	(15)	(0.2%)	
% to sales	2,5%	2.8%	1.9%	1.9%	(0.1pt)	-	
Profit attributable to owners of parent	4,458	2,553	1,391	3,500	2,108	151.6%	
% to sales	1.4%	0.8%	0.4%	0.9%	0.6pt	-	
Net income per share (Yen) How	148.92	85.35	46.54	117.15	70.62	151.8%	
EBITDA	16,337	18,251	15,856	19,500	3,643	23.0%	
Dividend per share (Yen) Note	25.00	25.00	25.00	25.00	_	_	

(After Correction)



Page 15 (Before Correction)



(After Correction)

